

To,
The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051.

Date: August 24, 2023

Company Symbol: ONEPOINT

Subject: Outcome of Board meeting held today i.e. on Thursday, August 24, 2023

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we hereby inform you that the Board of Directors of One Point One Solutions Limited ('the Company') at their Meeting held today, i.e., Thursday, August 24, 2023 inter-alia considered and approved:

1. Raising of funds through issue of 3,75,00,000 Share warrant of the face value of Rs. 2/- each (Rupees Two Only) to the promoter and non-promoter (as per Annexure A) on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "ICDR Regulations") at price of upto Rs. 28.32/- [(Rupees Twenty Eight and Thirty Two Paise Only) including Premium of Rs. 26.32/- each (Rupees Twenty Six and Thirty Two Paise Only) per share (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the ICDR Regulations) aggregating upto maximum amount of Rs. 1,062,000,000 (Rs. One Hundred Six Crore Twenty Lakh Only), subject to the approval of regulatory/ statutory authorities and from the Shareholders of the Company at ensuing Annual General Meeting. (Refer Annexure – A).

The further details required to be disclosed pursuant to Regulation 30 of SEBI LODR Regulations is enclosed as Annexure – A1 & A2 to this letter.

2. Recommendation for Appointment of SIGMAC and CO. (FRN: 116351W) Chartered Accountants as Statutory Auditors of the Company for 5 years till the conclusion of 20th Annual General Meeting of the Company to be held in 2028.
3. Acceptance of resignation of Mr. Bharat Dighe (DIN 00203056) - Independent Director of the Company, with effect from close of business hours on 24th August 2023, due to health issues.

The details required under SEBI (LODR) Regulation, 2015 read with SEBI Circular No. CIR/CFD/ CMD /4/2015 dated September 09, 2015 is enclosed as 'Annexure - B' to this letter.

The meeting commenced at 11:30 am and concluded at 5:55 pm.

ONE POINT ONE SOLUTIONS LIMITED

Corporate Office: C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.

T. 022 6687 3800 **F.** 022 6687 3889 **CIN:** L74900MH2008PLC182869 website: www.1point1.in

Reg. Office: T-762, 6th Floor, Tower-7, International Infotech Park, Above Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra -400 703.

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Kindly take the same on your records.

For One Point One Solutions Limited



Pritesh Sonawane

Company Secretary & Compliance Officer

ACS: 34943

Encl.: As above

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ANNEXURE - A

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/ CFD/CMD/ 4/ 2015 dated September 09, 2015

Share Warrants - Preferential Issue

S. No	Particulars	Details
1.	Types of securities proposed to be Issued	Issue of upto 3,75,00,000 shares warrants of Rs.2/- each on Preferential basis to the Promoter and non-promoters (Investors)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of shares warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of upto 3,75,00,000 shares warrants of Rs.2/- each on Preferential basis to the Promoter/Promoter group and non-promoters (Investors) at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
4.	Issue Price	Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
5.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i. Names of the investors ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	No. of Investors – Upto 61 For other details, please refer Table A1 & A2 The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.

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TABLE A1

PROMOTER CATEGORY

Sr. No.	Names of the Investors/ proposed Allottees	Category (Promoter and Non-promoter)	No. of Shares Warrants (Upto)	Outcome of the subscription / Investment amount (INR) (Approx.)
1	Akshay Chhabra	Promoter	50,00,000	14,16,00,000

TABLE A2

NON-PROMOTER CATEGORY

Sr. No.	Names of the Investors/ proposed Allottees	Category (Promoter and Non-promoter)	No. of Shares Warrants (Upto)	Outcome of the subscription / Investment amount (INR) (Approx.)
1	Tano Investment Opportunities Fund	Non-promoter	1,20,00,000	33,98,40,000
2	Meenakshi	Non-promoter	30,00,000	8,49,60,000
3	Ajay Murdia	Non-promoter	15,00,000	4,24,80,000
4	Kushaal Saraf	Non-promoter	10,00,000	2,83,20,000
5	Maurvi Associates Pvt Ltd	Non-promoter	10,00,000	2,83,20,000
6	Adiraju Rajendra Prasad	Non-promoter	5,00,000	1,41,60,000
7	Chhatisgarh Investments Limited	Non-promoter	5,00,000	1,41,60,000
8	NVS Brokerage Private Limited	Non-promoter	5,00,000	1,41,60,000
9	NVS Corporate Consultancy Services Pvt. Ltd.	Non-promoter	5,00,000	1,41,60,000
10	Rajshri Karwa	Non-promoter	5,00,000	1,41,60,000
11	Sarveswar Reddy Sanivarapu	Non-promoter	5,00,000	1,41,60,000
12	Shyam Sunder Baheti	Non-promoter	5,00,000	1,41,60,000
13	Growfast Securities & Credit Limited	Non-promoter	4,00,000	1,13,28,000
14	Wow Investments	Non-promoter	4,00,000	1,13,28,000
15	Dilip Parikh	Non-promoter	3,00,000	84,96,000
16	Nadir Ardeshir Modi	Non-promoter	3,00,000	84,96,000
17	Nawaz Singhania	Non-promoter	3,00,000	84,96,000
18	Pradip Surana	Non-promoter	3,00,000	84,96,000
19	Raj Paul Narang & Sons	Non-promoter	3,00,000	84,96,000
20	Rajat Arora	Non-promoter	3,00,000	84,96,000
21	Sanjay Kumar	Non-promoter	3,00,000	84,96,000
22	Srilakshmi Vemulapalli	Non-promoter	3,00,000	84,96,000
23	Sureshchand Jain	Non-promoter	3,00,000	84,96,000
24	Veena Dudeja	Non-promoter	3,00,000	84,96,000
25	Vikas Gupta	Non-promoter	3,00,000	84,96,000

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26	Akash Tapadia	Non-promoter	2,50,000	70,80,000
27	Kavish Aggarwal	Non-promoter	2,50,000	70,80,000
28	Mamta Kukreja	Non-promoter	2,50,000	70,80,000
29	Mytash Financial Advisors Pvt. Ltd	Non-promoter	2,50,000	70,80,000
30	Nirmal Kumar Agarwal	Non-promoter	2,50,000	70,80,000
31	Poonam Tapadia	Non-promoter	2,50,000	70,80,000
32	Sunita Garg	Non-promoter	2,50,000	70,80,000
33	Vishnu Bhagwan Garg	Non-promoter	2,50,000	70,80,000
34	Gautam Patel	Non-promoter	2,00,000	56,64,000
35	Goshar Infra Projects Pvt. Ltd.	Non-promoter	2,00,000	56,64,000
36	Jagatsinh Thakor	Non-promoter	2,00,000	56,64,000
37	Krishna Kabra	Non-promoter	2,00,000	56,64,000
38	Kshma Shah	Non-promoter	2,00,000	56,64,000
39	Nalin Shah	Non-promoter	2,00,000	56,64,000
40	Parishma Jain	Non-promoter	2,00,000	56,64,000
41	Prem Kumar Bajaj	Non-promoter	2,00,000	56,64,000
42	Rushil Khakhar	Non-promoter	2,00,000	56,64,000
43	Sangeeta Venkatraman	Non-promoter	2,00,000	56,64,000
44	Sharad Goel	Non-promoter	2,00,000	56,64,000
45	Sharada Kovuri	Non-promoter	2,00,000	56,64,000
46	Subbarami Reddy Oruganti	Non-promoter	2,00,000	56,64,000
47	Vemulapalli Raghu	Non-promoter	2,00,000	56,64,000
48	Dipak Raheja	Non-promoter	1,50,000	42,48,000
49	GAR Infroproject Pvt. Ltd.	Non-promoter	1,50,000	42,48,000
50	Hypotenuse Investment	Non-promoter	1,50,000	42,48,000
51	Mukesh Kumar Jain	Non-promoter	1,50,000	42,48,000
52	Swati Agarwal	Non-promoter	1,50,000	42,48,000
53	Uday Ventures	Non-promoter	1,50,000	42,48,000
54	Anahaita Nalin Shah	Non-promoter	1,00,000	28,32,000
55	Jesal Shah	Non-promoter	1,00,000	28,32,000
56	Nedunuri Padma	Non-promoter	1,00,000	28,32,000
57	Nishita Asawa	Non-promoter	1,00,000	28,32,000
58	Saloni Shah	Non-promoter	1,00,000	28,32,000
59	Siddhi Bhandari	Non-promoter	1,00,000	28,32,000
60	Yagavandla Bharathi	Non-promoter	1,00,000	28,32,000

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ANNEXURE - B

The details required under SEBI (LODR) Regulation, 2015 read with SEBI Circular No. CIR/CFD/ CMD /4/2015 dated September 09, 2015

Details of Independent Directors resigned due to health issue as Independent Directors

Sr.	Particulars	Details
1	Name of Director	Bharat Dighe
2	DIN	00203056
3	Position in the company	Non-Executive Independent Director
4	<i>Reason resignation</i>	Health Issues / current medical condition
5	<i>Date of cessation</i>	Close of Business hours on 24 August 2023
6	<i>Names of listed entities in which the resigning directors holds Directorships, indicating the category of Directorship and Membership of Board Committees, if any</i>	Nil

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To,

Date: 23rd August 2023

The Board of Directors

One Point One Solutions Limited

Reg. Off.: International Infotech Park, T-762, Tower-7,
6th Floor, Vashi, Navi Mumbai -400703.

Sub: Resignation from the post of directorship of the company

Dear Sir/Madam,

This is to inform you that that due health issues and current medical conditions, I am not able to continue to hold office of directorship in the One Point One Solutions Limited. Therefore, I am tendering my resignation as a Director w.e.f. close of business hours on 24th August 2023.

I am thankful to the company and the fellow board members for the support extended during my tenure as director. Kindly accept my resignation from the post of directorship.

Thanking you,

Yours faithfully,



Name: Bharat Dighe

DIN: 00203056

Date: 23rd August 2023