

To,
The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051.

Date: December 30,2023

Company Symbol: ONEPOINT

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

"Conversion of 2,00,001 warrants into equal number of equity shares of the Company"

Dear Sir/Madam,

This is in furtherance to the intimation given by the Company on October 27,2023 w.r.t. allotment of 3,44,00,000 (Three Crore Forty-Four Lakhs) convertible warrants, each convertible into equity shares of face value of Rs. 2/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 28.32 each, after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that members of the Board of Directors of the Company through resolution by circulation on December 30, 2023, considered and approved the conversion of 2,00,001 (Two Lakh One) convertible warrants into 2,00,001 (Two Lakh One) equity shares of face value of Rs.2/- each, on preferential basis, upon receipt of an amount aggregating to Rs. 42,48,021.24/- (Rupees Forty-two Lakh Forty-eight Thousand Twenty-one and Twenty-four Paise only) at the rate of Rs. 21.24 (Rupees Twenty-One and Paise Twenty-Four Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees along with name of warrant holders whose warrants are pending for conversion is enclosed as Annexure-I.

Consequent to this conversion of warrants/allotment of Equity Shares, 1,84,50,000 warrants remain pending for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 21.24 per warrant within 18 months from the date of warrant allotment. Post allotment of the aforesaid shares, the paid-up capital of the Company has increased from Rs.42,23,76,838/- (21,11,88,419 equity shares of face value of Re. 2/-each fully paid up) to Rs. 42,27,76,840/- (21,13,88,420 equity shares of face value of Re.2/- each fully paid up). The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

ONE POINT ONE SOLUTIONS LIMITED

Corporate Office: C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.

T. 022 6687 3800 F. 022 6687 3889 CIN: L74900MH2008PLC182869 website: www.1point1.in

Reg. Office: T-762, 6th Floor, Tower-7, International Infotech Park, Above Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra -400 703.
Mumbai. Gurgaon. Indore. Bangalore



Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in 'Annexure II'.

Kindly take the same on your records.

For One Point One Solutions Limited



Pritesh Sonawane
Company Secretary & Compliance Officer
ACS: 34943
Encl.: As above

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ANNEXURE I

THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS ALLOTTED ON PREFERENTIAL BASIS:

| Name of Allottees | Category (Promoter =P, Non-Promoter= NP) | No. of Warrants held | No. of warrants applied for conversion | No. of Equity shares allotted | Amount Received being 75% of the issue price per warrant (in Rs.) |
|---------------------------------|--|----------------------|--|-------------------------------|---|
| Goshar Infra Projects Pvt. Ltd. | NP | 2,00,000 | 2,00,000 | 2,00,000 | 42,48,000.24 |
| Chhatisgarh Investments Ltd. | NP | 1 | 1 | 1 | 21.24 |
| Total | | 2,00,001 | 2,00,001 | 2,00,001 | 42,48,021.24 |

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ANNEXURE II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under:

| Sr. No. | Particulars | Description |
|--|--|---|
| 1. | Type of securities issued | Equity Shares pursuant to conversion of warrants. |
| 2. | Type of issuance | Preferential allotment |
| 3. | Total number of securities issued or the total amount for which the securities issued (approximately) | Issue of 2,00,001 Equity Shares of face value of Rs. 2/- each upon conversion of equal number of Warrants at an issue price of Rs. 28.32 each (Rupees Twenty-Eight and paisa Thirty-Two only) upon receipt of balance amount at the rate of Rs. 21.24 (Rupees Twenty-One and Paisa Twenty-Four Only) per warrant (being 75% of the issue price per warrant) aggregating to Rs. 42,48,021.24/- (Rupees Forty-two Lakh Forty-eight Thousand Twenty-one and Twenty-four Paisa only) |
| Additional information in case of preferential issue: | | |
| 4. | Name of the Allottee | As per Annexure I |
| 5. | Post allotment of securities Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors | <p>Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 42,27,76,840/- (21,13,88,420 equity shares of face value of Re.2/- each fully paid up)</p> <p>Warrants had been allotted on October 27, 2023 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 7.08 per warrant (being 25% of the issue price per warrant).</p> <p>Now, 2,00,001 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 21.24 per warrant (being 75% of the issue price per warrant)</p> <p>2 (Two)</p> |
| 6. | In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument | <p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p> |

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