

Date: June 26, 2024

To,
The General Manager,
National Stock Exchange Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: ONEPOINT

Subject: Outcome of Board Meeting of One Point One Solutions Limited ("the Company") held on Wednesday, June 26, 2024.

Reference: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations') read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Dear Sir/Ma'am,

In furtherance to the prior intimation made by the Company under Regulation 29 of the SEBI Listing Regulations on Thursday, June 20, 2024, & Monday, June 24, 2024, and pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that the Board of Directors ("the Board") of the Company at its meeting held today i.e., on Wednesday, June 26, 2024, has, inter-alia, considered and approved the following:

- a) Subject to approval of the shareholders of the Company and such other regulatory and / or statutory approvals, as and if applicable, the Board has approved the increase of the existing authorized share capital of the Company from INR. 50,00,00,000/- (Indian Rupees Fifty Crores Only) to INR. 70,00,00,000/- (India Rupees Seventy Crores Only). Consequently, capital clause of the memorandum of association of the Company ('MOA') is required to be altered and since, pursuant to provisions of Section 61(1)(a) of the Companies Act, 2013 a Company can alter its MOA in its general meeting to increase the authorized share capital of the Company in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.
- b) Subject to approval of the shareholders of the Company and such other regulatory and / or statutory approvals, as and if applicable, the Board has approved the issuance and allotment of 3,75,94,502 (Three Crores Seventy-five Lakhs Ninety-Four Thousand Five Hundred and two) equity shares and 1,67,85,714 (One Crore Sixty-Seven Lakhs Eighty-Five Thousand Seven hundred and Fourteen) equity warrants; of face value of INR 2/-each to certain identified persons belonging to promoter/ non-promoters category for cash, at an issue price of INR 56/- (Indian Rupees Fifty-Six) per equity share and per equity warrant (including premium of INR. 54/- (Indian Rupees Fifty-four) per equity shares and equity warrant for a total consideration of up to INR. 3,04,52,92,072 (Indian Rupees Three Hundred Four Crore Fifty-Two Lakhs Ninety-Two Thousand and Seventy-Two Only) in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

The details regarding the issuance of securities as required pursuant to the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are set out in ("Annexure A").

- c) Conducting of an Extra-Ordinary General Meeting ("EOGM") to seek approval of the shareholders of the Company for the aforesaid increase in authorized share capital of the Company and Preferential Issue on

ONE POINT ONE SOLUTIONS LIMITED

(Formerly known as One Point One Solutions Pvt. Limited)

Corporate Office: C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.

T. 022 6687 3800 F. 022 6687 3889 CIN: L74900MH2008PLC182869 website: www.1point1.in

Reg. Office: T-762, 6th Floor, Tower-7, International Infotech Park, Above Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra -400 703.
Mumbai. Gurgaon. Indore. Bangalore.



Private Placement basis of Equity shares and equity warrants. The Board has also approved the draft EOGM notice to be issued to the shareholders of the Company seeking their approval for Preferential Issue on Private Placement basis.

The meeting commenced at 05:00 P.M. and concluded at 11:30 P.M.

Kindly take the above on record.

For One Point One Solutions Limited

Pritesh Sonawane
Company Secretary & Compliance Officer
Membership No.: A34943

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Annexure A

Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and Equity Warrants
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on Private Placement basis
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Equity Shares: 3,75,94,502 Equity Warrants: 1,67,85,714
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investors	There are total 27 investors investing for equity shares and/ or equity warrants as detailed in Annexure A1
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Outcome of the subscription: INR. 3,04,52,92,072/- Issue Price: INR 56 Allotted Price: INR 56 No. of Investors: 27
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	25% of the Consideration of the Warrant would be payable at the time of application and the balance would be payable on or before the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

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Annexure A1

Name of Investors to whom the Equity Shares proposed to be allotted:

Sr. No.	Name of the Proposed Allottee of Equity Shares/ and Equity Warrants	Category (Promoter/non-promoter)	No. of Equity Shares (upto)	No. of Equity Warrants (upto)	Outcome of the subscription of Equity Shares/ Investment amount (INR) (Approx.)	Outcome of the subscription of Equity Warrants/ Investment amount (INR) (Approx.)	Issue price/allotted price
1	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	non-promoter	52,50,000		29,40,00,000		56
2	Ebisu Global Opportunities Fund Limited	non-promoter	49,75,000		27,86,00,000		56
3	COEUS GLOBAL OPPORTUNITIES FUND	non-promoter	49,25,000		27,58,00,000		56
4	FORBES EMF	non-promoter	48,50,000		27,16,00,000		56
5	LC Pharos Multi Strategy Fund SF1	non-promoter	44,64,285		24,99,99,960		56
6	OVATA EQUITY STRATEGIES MASTER FUND	non-promoter	26,78,571		14,99,99,976		56
7	IEGFL - MULTI OPPORTUNITY	non-promoter	23,21,429		13,00,00,000		56
8	DEVANSH TRADEMARAT LLP	non-promoter	17,85,714		9,99,99,984		56
9	Ashok Shah	non-promoter	9,00,000		5,04,00,000		56
10	Anant Aggarwal	non-promoter	9,00,000		5,04,00,000		56
11	Yuvraj Shah	non-promoter	6,00,000		3,36,00,000		56
12	VIKASA India EIF I Fund - EMERGING GIANTS FUND	non-promoter	5,38,140		3,01,35,840		56
13	Suresh Bhatia	non-promoter	5,36,000		3,00,16,000		56
14	Pitam Goel	non-promoter	5,00,000		2,80,00,000		56
15	Benani Capital Scheme 1 / Benani Wealthfront LLP	non-promoter	2,67,860		1,50,00,160		56
16	VPK Global Ventures Fund - Scheme 1	non-promoter	2,67,860		1,50,00,160		56
17	Raj Patel	non-promoter	2,40,000		1,34,40,000		56
18	Vriti Shah	non-promoter	2,00,000		1,12,00,000		56
19	K B Kapadia	non-promoter	2,00,000		1,12,00,000		56
20	Chitra Kumar	non-promoter	2,00,000		1,12,00,000		56

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21	Himansu Rajendra shah	non-promoter	2,00,000		1,12,00,000		56
22	Viral Pravinkumar Parikh	non-promoter	2,00,000		1,12,00,000		56
23	Aban Marketing & Exports Private Limited	non-promoter	1,80,000		1,00,80,000		56
24	Bharat Mohan Vardhan	non-promoter	1,35,000		75,60,000		56
25	Devanshi Mihir Shah	non-promoter	1,35,000		75,60,000		56
26	Vinod Sethi	non-promoter	1,00,000		56,00,000		56
27	Scale and Grow Innovations LLP	non-promoter	44,643		25,00,008		56
28	Akshay Chhabra	promoter	-	1,50,00,000	84,00,00,000		56
29	OVATA EQUITY STRATEGIES MASTER FUND	non-promoter	-	17,85,714	9,99,99,984		56
Total			3,75,94,502	1,67,85,714	3,04,52,92,072	0	

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